UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re TREMONT SECURITIES LAW, STATE LAW AND INSURANCE LITIGATION

This Document Relates To:

INSURANCE ACTION, 09-Civ-557

Master Docket No. 08-Civ-11117 (TPG)

CLASS ACTION

NOTICE OF APPEARANCE

To the Clerk of this Court and All Parties of Record:

Enter my appearance as counsel in this case for Defendants New York Life Insurance Company and New York Life Insurance and Annuity Corporation. New York Life Insurance Company and New York Life Insurance and Annuity Corporation are Defendants in the action captioned *Prickett v. Massachusetts Holding LLC, et al.*, formerly Docket No. 09-Civ.-03137 (TPG), which was consolidated with this action by order of the Honorable Thomas P. Griesa, United States District Judge, dated May 1, 2009.

I certify that I am admitted to practice in this Court.

Dated: New York, New York
January 26, 2011

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: [signature]

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